

BOOK CLUB

NEWSLETTER

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Your ultimate summer guide

Our annual Bohill Partners book club is a curated round up of books, podcasts, movies and series, recommended to us by the leaders of the Real Assets industry.

Whether you are reading on the beach, travelling, or taking a well-earned break closer to home this summer, this year’s selection is designed to inform, entertain and challenge in equal measure.

Books

From fiction to non-fiction, our book recommendations offer something for everyone.

Films/Series

Immerse yourself in our selection of films, series and documentaries.

Podcasts

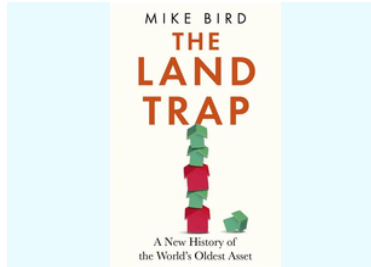
Explore everything from business innovation to family comedy, without forgetting the football world cup.

Market Moves

An overview of the latest real estate market moves.

BOOKS

Dive into an eclectic mix of insightful reads



The Land Trap

Mike Bird

An incisive examination of how land ownership influences economic development and the functioning of property markets. Bird explores the structural drivers behind housing supply constraints and rising costs, offering a clear view of the factors shaping contemporary real estate dynamics.



London Falling

Patrick Radden Keefe

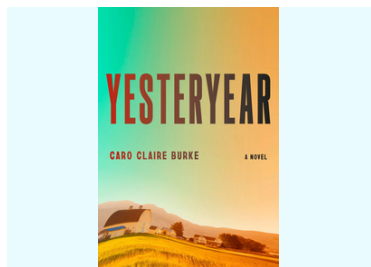
Radden Keefe examines the tragic 2019 death of nineteen-year-old Zac Brettler, who plunged from a luxury riverside balcony into the Thames, and after which they discovered led a dangerous double life. Radden Keefe delivers a richly reported exploration of power, influence, and the undercurrents shaping modern London.



The Anxious Generation

Jonathan Haidt

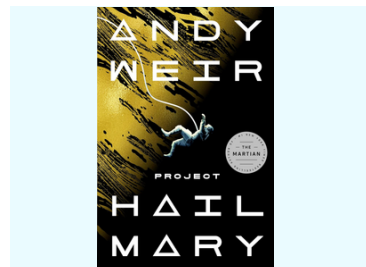
Social psychologist Haidt investigates the staggering global collapse of youth mental health, arguing that that the overprotection of children in the physical world and their underprotection online has rewired childhood. It offers clear, collective strategies to reclaim our children's minds and futures.



Yesteryear

Caro Claire Burke

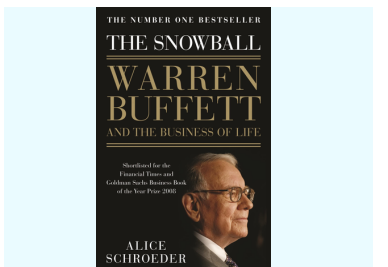
Natalie is a successful 'tradwife' influencer who meticulously curates a perfect, rustic family lifestyle for millions of social media followers. However, her life takes a shocking turn when she wakes up trapped in the harsh, technologically barren reality of 1855. This razor-sharp psychological thriller serves as a biting satire on digital fame, traditional gender performances, and internet culture.



Project Hail Mary

Andy Weir

Before seeing the newly released adaptation starring Ryan Gosling, this is a must-read for its page-turning blend of hard science and an unforgettable interstellar friendship. Awakening with amnesia, Ryland Grace is the sole survivor on a last-chance mission to save humanity from an extinction-level event. He must use science and an unexpected ally to solve cosmic mystery.

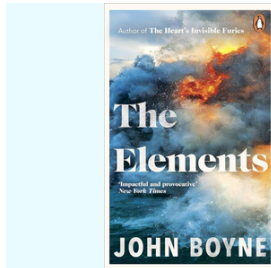


The Snowball

Warren Buffett

This comprehensive biography offers an unprecedented look into the life and mind of the legendary investor. Tracing Buffett's life and career, the book offers insight into his philosophy, discipline, and personal sacrifices. Beyond finance, it provides a broader reflection on decision-making, temperament, and the principles that underpin sustained success.

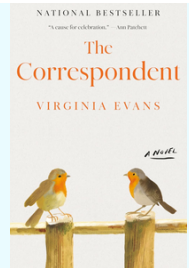
BOOKS

**The Elements***John Boyne*

Boyne delivers an emotionally layered collection of interconnected narratives, each exploring themes of love, loss, and moral complexity. Through carefully drawn characters and shifting perspectives, the book examines how individual choices reverberate across time.

**Checkmate***Ben Mezrich*

Mezrich traces the rise of a new generation of players navigating both elite competition and the influence of data, streaming, and global audiences. Accessible and sharply observed, it offers a compelling look at how a traditionally insular discipline is evolving in a rapidly changing landscape.

**The Correspondent***Virginia Evans*

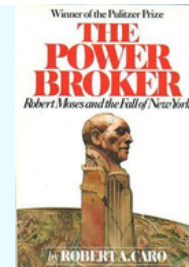
Retired lawyer, Sybil, navigates her world through sharp, witty letters to family and strangers. Through these exchanges and unspoken tensions, Evans explores how relationships evolve over time. A quietly compelling novel centred on connection, communication, and the spaces between people.

**The Book: The Ultimate Guide to Rebuilding Civilization***Hungry Minds*

A beautifully illustrated guide serving as a blueprint to rebuilding modern society from scratch. Spanning science, engineering, agriculture, and governance, it is both informative and engaging. It offers a compelling read and a fascinating reminder of the complexity of the systems that underpin everyday life.

**The House in the Cerulean Sea***T.J. Klune*

A warm and imaginative story that blends fantasy with themes of belonging, identity, and acceptance. Klune follows a by-the-book caseworker sent to investigate a classified orphanage on a secluded island, a world that challenges his assumptions and transforms his outlook on life.

**The Power Broker***Robert Caro*

Caro examines the rise of an unelected planner who came to wield extraordinary influence over New York in the 20th century. He explores how power is acquired, consolidated and exercised, revealing the political, financial and bureaucratic mechanisms allowing one individual to reshape a city on an unprecedented scale.

Films, Series & Documentaries

FILMS/SERIES



LEGENDS

Set against the backdrop of 1990s Britain, this gritty crime thriller follows a veteran customs investigator who recruits a novice team of civil servants for a highly classified undercover operation. Tasked by the Home Office with infiltrating rival drug syndicates to halt a massive flow of heroin, these ordinary employees must seamlessly adopt high-stakes alternate identities. It transforms an incredible, untold true story into an intelligent, suspenseful masterpiece packed with immense psychological tension.

Where to watch: *Apple TV, Netflix and Sky*



PONIES

Set in 1977 Moscow, two American embassy secretaries suddenly become CIA operatives after their husbands are killed under mysterious circumstances. Dismissed as 'ponies' - persons of no interest - they use their low-profile status to slip under the KGB's radar and uncover a massive Cold War conspiracy. It is a refreshing, darkly comic, and suspenseful take on the espionage genre, anchored by the fantastic chemistry between Emilia Clarke and Haley Lu Richardson.

Where to watch: *NOW and Sky Atlantic*



THE SHEEP DETECTIVES

A witty and original take on the classic murder mystery, *The Sheep Detectives* follows an unlikely group of investigators as they set out to solve the death of their shepherd, played by Hugh Jackman. Blending humour with a clever, character-driven narrative, the story reimagines the genre through an unconventional lens. Light-hearted yet thoughtfully constructed, it offers an engaging mix of intrigue, charm, and enjoyment for all the family.

Where to watch: *Amazon Prime*



THE AMERICAS

A visually stunning nature documentary series, *The Americas* offers a sweeping journey across North and South America, exploring the diversity of landscapes, ecosystems, and wildlife that define the continents. Narrated with clarity and warmth, it combines cinematic storytelling with moments of natural drama, from remote wilderness to more familiar environments. Both immersive and accessible, it provides a compelling perspective on the scale, complexity, and fragility of the natural world.

Where to watch: *BBC iPlayer*

PODCASTS



The Next Five

Hosted by journalist Tom Parker, this future-focused business series explores the critical innovations and challenges set to reshape global industries over the coming five years. Each episode brings together prominent industry leaders and technical experts to dissect emerging trends across geopolitics, artificial intelligence, sustainability, and healthcare. It distils complex macroeconomic shifts into actionable, forward-thinking insights that help you stay ahead of a changing world.



The Romesh Ranganathan Show

Multi-award-winning British comedian Romesh Ranganathan delivers a brilliant, bi-weekly podcast that splits into two distinct styles. Every Monday, Romesh interviews top-tier global stars from film, television, and music. On Thursdays, Ranganathan is joined by his hilariously blunt mother to tackle listener questions, confessions, and personal dilemmas with her famously honest advice. It is a perfect balance of high-profile insight and laugh-out-loud family dynamics that feel like sitting around a kitchen table.



The Rest is Football

Broadcasting daily from a studio overlooking Times Square, UK football royalty Gary Lineker, Alan Shearer, and Micah Richards bring their hit podcast to Netflix for the 2026 World Cup. The charismatic trio delivers unfiltered match analysis, high-profile guest interviews, and direct insight into the tournament's biggest talking points and off-pitch controversies. On-the-ground correspondents Rob Jones and Alex Aljoe provide daily, exclusive behind-the-scenes access directly from inside the England training camp and various global fan zones.

A roundup of the latest market moves

New Ventures

Peaksides Capital Advisors and Stoke Park Capital have launched Food Anchor Management, a joint management platform for investments into grocery-anchored retail, with an initial €150m seed portfolio comprising 35 assets across Germany. **Thomas Dänzel**, co-founder of X+bricks, is set to become CIO.

Berthold Becker has joined founded ORIZN Investment, departing TSC Real Estate Germany where he was Managing Director. This new vertically integrated investment, management and operating platform is dedicated to healthcare and social infrastructure.

Senior Executive Appointments

Jonas Hitz has joined Chancerygate as Head of Germany, leaving Beos AG where he was Senior Project Manager, Transactions.

Longpoint Partners has named **Benedict Stichel** as Country Head; he has departed Eastdil Secured where he was a Director.

Maximilian Herbst has been appointed Managing Director, Head of Investment and Development, DACH at Tribera Group, moving from Greystar where he was Senior Director, Development.

Christian Bahn has joined Clarus Management GmbH as Managing Director, having previously held the same role at Terrania AG.

Maximilian Brauwers has been appointed Head of Capital Markets NRW at Newmark, having previously been Managing Director, Capital Markets at Colliers International.

Oliver Kunze has joined DWS Group as Head of Real Estate Asset Management, DACH, having previously been Executive Director, Real Estate Portfolio & Asset Management at Tristan Capital Partners.

Daniel Kügler has joined Paribus Immobilien AM as Managing Director, leaving GARBE Industrial Real Estate where he was Senior Fund Manager.

Gresham House has appointed **Alexander Kuepers** as Head of Institutional Sales, DACH, moving from KGAL where he was Head of Institutional Business, Germany.

Rainer Koepke has been appointed Head of Logistics Agency Germany at Cushman & Wakefield, departing CBRE Germany where he was Senior Advisor, Industrial & Logistics Leasing.

Axel Logistics has appointed **Konstantin Harnacke** as Managing Director, Germany; he previously served as Senior Asset Manager at Arrow Capital Partners.

Christian Harlander has joined Cara Real Estate Management as Managing Director, leaving Hudson Advisors where he was Director, Commercial Real Estate.

Niklas Baldauf has been appointed Head of Asset Management at Montano Real Estate, moving from ACCUMULATA Real Estate where he was Director, Asset Management.

MARKET MOVES

Rena Katharina Knöpke has been appointed Senior Director, Client Relations & Capital Raising at Real IS Group, moving from Savills Investment Management where she was Head of Business Development, DACH.

DWS Group has named **Luisa Wolf** as Team Lead for Retail, Residential and Healthcare Asset Management in Germany. She has departed her role as CEO of White Bird.

BauMont Real Estate has appointed **Ibrahim Awan** as Director, Investments; he joins from PGIM Real Estate where he held the role of Investment Vice President.

Herbert Mirbeth has been appointed Director, Capital Raising Strategy & Partnerships at Catella, having previously served as Director, Institutional Clients, DACH at Patrizia.

Katja Ullrich has been appointed Letting Manager at Real IS Group, moving from HIH Real Estate where she was Senior Asset Manager.

Ben Eaton has been appointed Senior Asset Manager, Industrial & Logistics at DW Real Estate, joining from Logikor where he was a Senior Asset Manager.